

Information about the policy	
Policyholder	Policy number –
Insured party	Pension period begins on
Insured party's street address	Insured party's personal identification code
Postal code and town/city	Insured party's telephone number
Insured party's email address	
Insured party's country of birth	Insured party's citizenship/citizenships
Background information	
<p>You can easily submit the information requested on this form also via Mandatum Life's Web Service. Log in to the Web Service using your personal banking codes at the address www.mandatumlife.fi.</p> <p>Mandatum Life is required to identify its clients and to be sufficiently familiar with their clients' background. Mandatum Life uses the requested information to prevent money laundering and the funding of terrorism, and to meet the statutory obligations concerning the exchanging of tax information. Read more about client identification at www.mandatumlife.fi/knowyourcustomer and the processing of personal data at www.english.mandatumlife.fi/information-for-the-policyholders. In order for us to meet our obligation, we kindly ask you to carefully fill in this form.</p>	
<p>In which countries are you subject to the general tax obligation?*</p> <p>Finland <input type="checkbox"/></p> <p>U.S.A.** <input type="checkbox"/></p> <p>Other country <input type="checkbox"/></p> <p>Taxation country: _____ Taxpayer Identification Nr: _____</p> <p>Taxation country: _____ Taxpayer Identification Nr: _____</p> <p>Taxation country: _____ Taxpayer Identification Nr: _____</p>	
<p>* Mandatum Life has an obligation to know in which countries its customers are subject to the general tax obligation. The general tax obligation is usually determined according to the person's main place of residence or similar residence.</p> <p>In principle, the general tax obligation does not arise solely from ownership abroad. Each country has its own tax identification number practices, which the country's tax authority uses to identify its taxpayers. The Tax Identification Number (TIN) is required information if you are subject to the general tax obligation in a country besides Finland. More information is available at: www.vero.fi.</p> <p>**An obligation to pay taxes to the USA can arise from, among other things, US citizenship (incl. dual citizenship), a US residence permit or having a permanent address in the USA.</p>	
<p>Are you or is a member of your family or your business partner a politically exposed person (a high-standing official or holding an important political position, read more at www.english.mandatumlife.fi/knowyourcustomer)? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>Additional information:</p>	

Information concerning the start of the pension			
Final date of employment	Final date of employment (To be filled in only if you are still employed by the policyholder)		
Payment of the pension	<input type="checkbox"/> I want my pension to be paid as a fixed-term pension. <table border="1" style="float: right; margin-left: 20px;"> <tr> <td>Pension period ends:</td> </tr> <tr> <td>Pension period begins:</td> </tr> </table>	Pension period ends:	Pension period begins:
	Pension period ends:		
	Pension period begins:		
<input type="checkbox"/> I wish to be contacted in order to make the pension fixed-term, once the amount of monthly pension has been calculated.			
<input type="checkbox"/> I do not want my pension to be paid as a fixed-term pension.			
Bank account	<table border="1" style="width: 100%;"> <tr> <td style="width: 50%;">Bank account number (in IBAN format)</td> <td style="width: 50%;">Bank's BIC code, if the bank account is in a foreign bank</td> </tr> </table>	Bank account number (in IBAN format)	Bank's BIC code, if the bank account is in a foreign bank
Bank account number (in IBAN format)	Bank's BIC code, if the bank account is in a foreign bank		
Pension taxation	<p>Pension subject to income tax Mandatum Life withholds 40% tax on your first pension instalment. Once you receive the pension decision, apply for a new tax card from the tax administration. Apply for a new tax card online at the address www.vero.fi/verokortti, or call the tax administration at +358 20 497 000, or visit your local tax office. The tax administration calculates a withholding tax rate and will send it to Mandatum Life at your request.</p> <p>Any excess tax withheld in connection with the first pension instalment will be refunded to the account you have specified within a few days. If Mandatum Life does not receive your tax information for your pension income, 40% tax will be withheld on your pension in future.</p>		
Additional information			
Authorisation	I authorise Mandatum Life to be given all of the information on my statutory pension cover and voluntary group pension cover. I give my consent to the bank to return any pensions that may have been paid following my death.		
Signature			
Place and Date	I confirm that the information I have given above to Mandatum Life is correct and I undertake to report without delay any changes that may occur in the information I have given.		
	Signature of insured party		
	Name in block letters		

Returning the form	
Returning by post	Attach a copy of a document proving your identity, such as a passport, identification card, or driving licence. Mandatum Life Insurance Company Ltd., Asiakasposti / 2011, Kalevantie 3, 20520 Turku
Return through the Web Service	You can also submit the scanned form, as well as any attachments, on Mandatum Life's Web Service. Log in to the Web Service at the address www.mandatumlife.fi using your personal banking codes and send a scanned version of the form and any attachments in the Messages section.
Mandatum Life customer service	Tel. +358 (0)10 516 7925 (Inc/mnc)

Identification (To be filled in by Mandatum Life)

The customer has been identified through:

- Driving licence
- Passport
- Identification card

- A copy of the identification document or
- The grantor of the identification document
and number

Information on the processing of personal data can be found on the company's website.