

Information about the policy	
Policyholder	Policy number -
Business ID of policyholder	Pension period begins on (start of the month after the date of death)
Insured party (the deceased person)	Insured party's personal identity code
Date of death	
Applicant's name	Applicant's personal identity code
Applicant's address	Postal code and town/city
Applicant's email address	Applicant's telephone number
Applicant's country of birth	Applicant's citizenship/citizenships
Background information	
<p>Mandatum Life is required to identify its clients and to be sufficiently familiar with their clients' background. Mandatum Life uses the requested information to prevent money laundering and the funding of terrorism, and to meet the statutory obligations concerning the exchanging of tax information. Read more about client identification at www.mandatumlife.fi/knowyourcustomer and the processing of personal data at https://english.mandatumlife.fi/information-for-the-policyholders. In order for us to meet our obligation, we kindly ask you to carefully fill in this form.</p>	
<p>In which countries are you subject to taxation?*</p> <p>Finland <input type="checkbox"/></p> <p>U.S.A.** <input type="checkbox"/></p> <p>Other country <input type="checkbox"/></p> <p style="text-align: right;">Taxpayer Identification No.: _____</p> <p>Taxation country: _____ Taxpayer Identification No.: _____</p> <p>Taxation country: _____ Taxpayer Identification No.: _____</p>	
<p>*The individual's general tax obligation (taxation country) is usually determined according to the person's main place of residence or similar residence.</p> <p>**The tax obligation can also arise from, among other things, U.S. citizenship (also dual citizenship), a U.S. residence permit or having a permanent address in the U.S.A. If you are subject to taxation in the U.S.A., please indicate your Taxpayer Identification Number and fill in and return the IRS's Form W-9 (retrieve the form and read more at https://english.mandatumlife.fi/knowyourcustomer).</p> <p>The foreign Taxpayer Identification Number is required information if you are subject to taxation outside of Finland. If you do not have a Taxpayer Identification Number for the country in question, please state the reason why you do not have a number under "Additional information".</p>	
<p>Are you or is a member of your family a politically exposed person (a high-standing official or holding an important political position, read more at https://english.mandatumlife.fi/knowyourcustomer)? <input type="checkbox"/> No <input type="checkbox"/> Yes</p>	
<p>Additional information:</p>	

Information concerning the payment of pension		
Bank account	Bank account number in IBAN format	Bank's BIC code if the bank account is in a foreign bank
Pension taxation	<p>Pension subject to income tax Mandatum Life withholds 40% tax on your first pension instalment. Once you receive the pension decision, apply for a new tax card from the tax administration. Apply for a new tax card online at the address www.vero.fi/verokortti, or call the tax administration at +358 20 697 000, or visit your local tax office. The tax administration calculates a withholding tax rate and will send it to us at Mandatum Life at your request.</p> <p>Any excess tax withheld in connection with the first pension instalment will be refunded to the account you have specified within a few days. If Mandatum Life does not receive your tax information for your pension income, 40% tax will be withheld on your pension in future.</p>	
Additional information		
Authorisation	I authorise Mandatum Life to receive all of the information on my statutory pension cover. I give my consent to the bank to return any pension from my account that may have been paid following my death.	
Signature		
Place and Date	I confirm that the information I have given above to Mandatum Life is correct and I undertake to report without delay any changes that may occur in the information I have given.	
	Applicant's signature	
	Name in block letters	
Returning the form		
Returning by mail	<p>Attach a copy of a document proving your identity, such as a passport, identification card, or driving licence.</p> <p>Mandatum Life Insurance Company Limited, Asiakasposti / 2011, Kalevantie 3, 20520 Turku</p>	
Return through the Web Service	<p>You can also submit the scanned form, as well as any attachments, on Mandatum Life's Web Service. Log in to the web service at the address www.mandatumlife.fi with your personal banking codes and send a scanned version of the form and any attachments in the Messages section.</p>	
Mandatum Life Customer Service	Tel. +358 200 31100 (Inc/mnc)	
Identification (To be filled in by Mandatum Life)		
<p>The customer has been identified through:</p> <p><input type="checkbox"/> Driving licence</p> <p><input type="checkbox"/> Passport</p> <p><input type="checkbox"/> Identification card</p> <p><input type="checkbox"/> Copy of identification document or</p> <p><input type="checkbox"/> Grantor of the identification document and document number</p> <p>Information on the processing of personal data can be found on the company's website.</p>		